

**Consolidated Financial Results**  
**for the Six Months Ended September 30, 2021**  
**[Japanese GAAP]**



October 28, 2021

Company name: Daihatsu Diesel Mfg. Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 6023

URL: <http://www.dhtd.co.jp>

Representative: Yoshinobu Hotta, President

Contact: Takashi Mizushina, Director and Managing Executive Officer

Phone: +81-6-6454-2331

Scheduled date of filing quarterly securities report: November 12, 2021

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Available

Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and securities analysts)

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Six Months Ended September 30, 2021 (April 1, 2021 to September 30, 2021)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2021	23,361	(7.0)	323	-	616	-	599	-
Six months ended September 30, 2020	25,131	(8.0)	(51)	-	(19)	-	(210)	-

(Note) Comprehensive income: Six months ended September 30, 2021: 678 million yen [-%]

Six months ended September 30, 2020: (191) million yen [-%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Six months ended September 30, 2021	18.88		-	
Six months ended September 30, 2020	(6.64)		-	

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2021	81,294	41,416	50.9
As of March 31, 2021	80,381	41,214	51.2

(Reference) Equity: As of September 30, 2021: 41,369 million yen

As of March 31, 2021: 41,166 million yen

**2. Dividends**

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2021	Yen -	Yen 0.00	Yen -	Yen 15.00	Yen 15.00
Fiscal year ending March 31, 2022	-	0.00			
Fiscal year ending March 31, 2022 (Forecast)			-	15.00	15.00

(Note) Revision to the forecast for dividends announced most recently: None

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	56,000	(1.3)	1,500	50.9	1,800	56.6	1,500	110.7	47.09

(Note) Revision to the financial results forecast announced most recently: None

#### \* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2021: 31,850,000 shares

March 31, 2021: 31,850,000 shares

2) Total number of treasury shares at the end of the period:

September 30, 2021: 93,335 shares

March 31, 2021: 90,935 shares

3) Average number of shares during the period:

Six months ended September 30, 2021: 31,720,893 shares

Six months ended September 30, 2020: 31,722,377 shares

\* These quarterly financial results are outside the scope of quarterly review procedures conducted by a certified public accountant or audit corporation.

#### \* Explanation of the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Please refer to “Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” on page 3 of the attached material for the assumptions the financial results forecasts are based on, and notes on their use.

(How to obtain supplementary briefing material on quarterly financial results and information on the briefing session)

A briefing session for institutional investors and analysts is scheduled to be held on Thursday, November 4, 2021.

The briefing materials will be posted on the Company’s website after the session.

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## 1. Qualitative Information on Quarterly Financial Results for the Period under Review

### (1) Explanation of Operating Results

During the six months under review (from April 1, 2021 to September 30, 2021), the Japanese economy remained sluggish due to the resurgence of the novel coronavirus (COVID-19), which resulted in repeated declarations of a state of emergency and implementation of priority measures placed in order to prevent the spread of the virus, although vaccination progressed to cover a certain ratio of the population. Although the global economy was moving toward recovery as a result of the resumption of economic activities, particularly in developed countries, the outlook remained uncertain due to concerns about the impact on the economy of disruptions in international logistics caused by the shortage of containers and the shortage of supply of semiconductors and other parts and materials.

In the shipbuilding and maritime industry, the primary industry in which the Company makes its sales, orders for new vessels, which had been restrained until now, are becoming more active, with expansion in demand primarily for containerhips and bulk carriers against the backdrop of an improvement in the marine transportation market due to increased demand from people consuming and working from home and other factors. On the other hand, overall demand for maintenance has not yet returned to pre-COVID levels, due to regional differences seen in recovery caused by the impact of lockdowns, restrictions on movement, and other restrictive measures in Southeast Asia.

Under such a corporate environment, the Group has made efforts in cost reduction activities and improving production efficiency. As a result, consolidated net sales decreased by 7.0% year-on-year to 23,361 million yen, but in terms of profit, the Company recorded operating profit of 323 million yen (an operating loss of 51 million yen in the previous corresponding period), ordinary profit of 616 million yen (an ordinary loss of 19 million yen in the previous corresponding period) and profit attributable to owners of parent of 599 million yen (a loss attributable to owners of parent of 210 million yen in the previous corresponding period).

Performance by business segment of the Company and the consolidated Group are as follows.

#### <Internal combustion engines>

##### 1. Marine-use

Although maintenance-related sales increased slightly, net sales decreased by 13.3% year-on-year to 19,283 million yen and segment income decreased by 15.4% year-on-year to 1,467 million yen, due to factors such as a reduction in sales of engines, primarily to the Ministry of Defense.

##### 2. Land-use

Net sales increased by 74.1% year-on-year to 2,335 million yen while a segment loss of 250 million yen was recorded (a segment loss of 786 million yen in the previous corresponding period) due to factors such as an increase in maintenance-related sales, in addition to an increase in sales of engines.

Consequently, net sales for the segment decreased by 8.3% year-on-year to 21,618 million yen, but segment income increased by 28.5% year-on-year to 1,217 million yen.

#### <Other>

##### 1. Industrial machinery-related

In the aluminum wheel division, both net sales and segment income rose due to an increase in sales volume.

##### 2. Real estate leasing-related

In real estate leasing-related, net sales decreased slightly while segment income decreased.

##### 3. Electricity sales-related

In electricity sales-related, net sales decreased slightly while segment income decreased.

#### 4. Precision parts-related

In precision parts-related, net sales decreased slightly and segment loss contracted.

Consequently, net sales for the segment increased by 12.1% year-on-year to 1,742 million yen, and segment income increased by 90.2% year-on-year to 227 million yen.

#### (2) Explanation of Financial Position

In assets as of the end of the second quarter under review, cash and deposits increased by 5,625 million yen from the end of the previous fiscal year to 25,953 million yen. Further, inventories rose by 3,338 million yen from the end of the previous fiscal year. Meanwhile, due to progress made in collection of trade receivables at the end of the previous fiscal year, notes and accounts receivable - trade, and contract assets decreased by 7,511 million yen from the end of the previous fiscal year. As a result, total assets as of September 30, 2021 increased by 913 million yen from the end of the previous fiscal year to 81,294 million yen.

In liabilities, notes and accounts payable - trade and electronically recorded obligations - operating in total increased by 1,081 million yen from the end of the previous fiscal year. Meanwhile, owing to scheduled payment, short-term borrowings and long-term borrowings in total decreased by 723 million yen. As a result, total liabilities increased by 710 million yen from the end of the previous fiscal year to 39,877 million yen.

In net assets, retained earnings increased by 122 million yen compared to the end of the previous fiscal year due to the recording of 599 million yen in profit attributable to owners of parent, despite the payment of cash dividends of 476 million yen. As a result, total net assets increased by 202 million yen to 41,416 million yen.

#### (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

As to the consolidated financial results forecast for the fiscal year ending March 31, 2022, no revisions have been made to the forecast announced on October 22, 2021.

The forecasts stated herein are based on information available to the Company as of the date of publication of this document. Actual results may differ from these forecasts due to a wide range of factors that may arise in the future.

## 2. Quarterly Consolidated Financial Statements and Primary Notes

### (1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2021	As of September 30, 2021
<b>Assets</b>		
Current assets		
Cash and deposits	20,327	25,953
Notes and accounts receivable - trade	17,970	–
Notes and accounts receivable - trade, and contract assets	–	10,458
Inventories	10,725	14,063
Other	1,639	1,580
Allowance for doubtful accounts	(11)	(8)
<b>Total current assets</b>	<b>50,651</b>	<b>52,047</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,646	9,347
Machinery, equipment and vehicles, net	5,914	5,850
Land	5,084	5,084
Construction in progress	387	295
Other, net	891	819
<b>Total property, plant and equipment</b>	<b>21,925</b>	<b>21,397</b>
Intangible assets	942	791
Investments and other assets		
Investment securities	2,669	2,702
Long-term loans receivable	0	0
Deferred tax assets	3,677	3,896
Other	570	512
Allowance for doubtful accounts	(55)	(55)
<b>Total investments and other assets</b>	<b>6,862</b>	<b>7,057</b>
<b>Total non-current assets</b>	<b>29,730</b>	<b>29,247</b>
<b>Total assets</b>	<b>80,381</b>	<b>81,294</b>

(Million yen)

	As of March 31, 2021	As of September 30, 2021
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	5,373	6,224
Electronically recorded obligations - operating	4,172	4,402
Short-term borrowings	6,545	6,187
Lease obligations	441	386
Income taxes payable	473	279
Provision for bonuses	625	584
Provision for bonuses for directors (and other officers)	6	25
Accrued expenses	3,271	3,239
Other	1,193	1,773
Total current liabilities	22,103	23,103
Non-current liabilities		
Long-term borrowings	6,711	6,346
Lease obligations	482	388
Provision for retirement benefits for directors (and other officers)	66	29
Retirement benefit liability	7,225	7,424
Asset retirement obligations	193	193
Other	2,384	2,392
Total non-current liabilities	17,063	16,774
<b>Total liabilities</b>	<b>39,167</b>	<b>39,877</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	2,434	2,434
Capital surplus	2,171	2,173
Retained earnings	36,901	37,024
Treasury shares	(42)	(43)
Total shareholders' equity	41,465	41,588
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	247	265
Foreign currency translation adjustment	(36)	39
Remeasurements of defined benefit plans	(509)	(524)
Total accumulated other comprehensive income	(298)	(219)
Non-controlling interests	47	47
<b>Total net assets</b>	<b>41,214</b>	<b>41,416</b>
<b>Total liabilities and net assets</b>	<b>80,381</b>	<b>81,294</b>

## (2) Quarterly Consolidated Statements of Income and Comprehensive Income

## Quarterly Consolidated Statements of Income

For the six months ended September 30

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
Net sales	25,131	23,361
Cost of sales	20,458	18,539
Gross profit	4,673	4,821
Selling, general and administrative expenses		
Selling expenses	3,606	3,376
General and administrative expenses	1,118	1,120
Total selling, general and administrative expenses	4,724	4,497
Operating profit (loss)	(51)	323
Non-operating income		
Interest income	3	3
Dividend income	21	31
Share of profit of entities accounted for using equity method	—	42
Outsourcing service income	17	180
Reversal of allowance for doubtful accounts	3	3
Miscellaneous income	96	83
Total non-operating income	141	344
Non-operating expenses		
Interest expenses	46	41
Share of loss of entities accounted for using equity method	21	—
Foreign exchange losses	29	2
Miscellaneous losses	11	6
Total non-operating expenses	110	51
Ordinary profit (loss)	(19)	616
Extraordinary income		
Gain on sale of non-current assets	0	0
Subsidy income	—	125
Total extraordinary income	0	126
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on abandonment of non-current assets	11	3
Total extraordinary losses	11	3
Profit (loss) before income taxes	(31)	739
Income taxes - current	285	362
Income taxes - deferred	(102)	(221)
Total income taxes	183	140
Profit (loss)	(214)	598
Loss attributable to non-controlling interests	(3)	(0)
Profit (loss) attributable to owners of parent	(210)	599

Quarterly Consolidated Statements of Comprehensive Income

For the six months ended September 30

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
Profit (loss)	(214)	598
Other comprehensive income		
Valuation difference on available-for-sale securities	(12)	17
Foreign currency translation adjustment	(0)	14
Remeasurements of defined benefit plans, net of tax	55	(14)
Share of other comprehensive income of entities accounted for using equity method	(20)	62
Total other comprehensive income	22	79
Comprehensive income	(191)	678
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(188)	678
Comprehensive income attributable to non-controlling interests	(3)	(0)

## (3) Quarterly Consolidated Statements of Cash Flows

(Million yen)

	For the six months ended September 30, 2020	For the six months ended September 30, 2021
<b>Cash flows from operating activities</b>		
Profit (loss) before income taxes	(31)	739
Depreciation	1,360	1,420
Increase (decrease) in allowance for doubtful accounts	(4)	(3)
Increase (decrease) in provision for bonuses	24	(40)
Increase (decrease) in provision for bonuses for directors (and other officers)	(25)	19
Increase (decrease) in retirement benefit liability	85	99
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(15)	(37)
Interest and dividend income	(25)	(34)
Interest expenses	46	41
Loss (gain) on sale of property, plant and equipment	0	(0)
Loss on abandonment of non-current assets	11	3
Decrease (increase) in trade receivables	5,634	7,526
Decrease (increase) in inventories	(2,104)	(3,337)
Increase (decrease) in trade payables	(2,336)	1,062
Other, net	(268)	505
Subtotal	2,352	7,962
Interest and dividends received	25	34
Interest paid	(46)	(41)
Income taxes paid	(777)	(466)
Net cash provided by (used in) operating activities	1,553	7,488
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(822)	(401)
Proceeds from sale of property, plant and equipment	3	2
Purchase of intangible assets	(69)	(22)
Proceeds from collection of loans receivable	0	0
Proceeds from withdrawal of time deposits	333	369
Payments into time deposits	(314)	(149)
Net cash provided by (used in) investing activities	(869)	(201)
<b>Cash flows from financing activities</b>		
Repayments of long-term borrowings	(622)	(723)
Purchase of treasury shares	(62)	(37)
Dividends paid	(476)	(476)
Repayments of finance lease obligations	(272)	(244)
Net cash provided by (used in) financing activities	(1,434)	(1,482)
Effect of exchange rate change on cash and cash equivalents	3	25
Net increase (decrease) in cash and cash equivalents	(746)	5,830
Cash and cash equivalents at beginning of period	20,495	19,509
Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	68	—
Cash and cash equivalents at end of period	19,818	25,340

#### (4) Notes to the Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

There is no relevant information.

(Notes in the case of significant changes in shareholders' equity)

For the six months ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

There is no relevant information.

(Changes in accounting policy)

(Application of Accounting Standard for Revenue Recognition, etc.)

“Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29, March 31, 2020; hereinafter referred to as the “Revenue Recognition Accounting Standard”) has been applied from the beginning of the first quarter of this fiscal year, whereby revenue shall be recognized by the amount of money expected to be received in exchange for goods or services at the point where control of the agreed goods or services is transferred to the customer.

Further, alternative treatments as stipulated in Paragraph 98 of the “Implementation Guidance on Accounting Standard for Revenue Recognition” have been applied to domestic sales of merchandise or products, for which revenue will be recognized at the point of shipment if the period from shipping to the point where control of the merchandise or products is transferred to the customer is a standard period.

The application of the Revenue Recognition Accounting Standard, etc. has been in accordance with the transitional treatment stipulated in the proviso of Paragraph 84 of the Revenue Recognition Accounting Standard, whereby the cumulative effects of retroactively applying the new accounting policy prior to the beginning of the first quarter of this fiscal year has been added to, or subtracted from, the retained earnings at the beginning of the first quarter, with the new accounting policy being applied from the balance at the beginning of the first quarter. However, by applying the method stipulated in Paragraph 86 of the Revenue Recognition Accounting Standard, the new accounting policy has not been retroactively applied to contracts for which almost all revenue amounts had been recognized in accordance with the previous treatment prior to the beginning of the first quarter of this fiscal year. In addition, by applying the methods stipulated in additional item (1) under Paragraph 86 of the Revenue Recognition Accounting Standard, accounting treatment has been applied to contract changes made prior to the beginning of the first quarter of this fiscal year in accordance with the contractual conditions after all the contract changes have been reflected, and the cumulative effects of this has been added to, or subtracted from, the retained earnings at the beginning of the first quarter of this fiscal year.

The impact to profit and loss for this second quarter under review and retained earnings at the beginning of the second quarter from applying the Revenue Recognition Accounting Standard, etc. is minor.

Due to the application of the Revenue Recognition Accounting Standard, etc., “Notes and accounts receivable – trade” as presented under “Current assets” on the “Consolidated Balance Sheets” for the previous fiscal year has been included in “Notes and accounts receivable - trade, and contract assets” from the first quarter of this fiscal year. In accordance with the transitional treatment as stipulated in Paragraph 89-2 of the Revenue Recognition Accounting Standard, reclassification of accounts under the new display method has not been made for the previous fiscal year.

(Application of accounting standards for calculating fair market values)

From the beginning of the first quarter of this fiscal year, the Accounting Standard for Fair Value Measurement (ASBJ Statement No. 30, July 4, 2019; hereinafter referred to as the “Fair Value Measurement Accounting Standard”) has been applied, and in accordance with the transitional treatments stipulated in Paragraph 19 of the Fair Value Measurement Accounting Standard and Paragraph 44-2 of the “Accounting Standard for Financial Instruments” (ASBJ Statement No. 10, July 4, 2019), a new accounting policy as stipulated by the Fair Value Measurement Accounting Standard shall be applied going forward. This shall have no impact on the quarterly consolidated financial statements.

(Segment information, etc.)

1. Information on net sales and profit (loss) by reportable segment

For the six months ended September 30, 2020 (from April 1, 2020 to September 30, 2020)

(Million yen)

	Reportable segment			Other (Notes)*1	Total	Adjustment (Notes) *2	Amount recorded in Quarterly Consolidated Statements of Income (Notes)*3
	Marine-use engines	Land-use engines	Total				
Net sales							
Net sales to outside customers	22,235	1,341	23,576	1,554	25,131	-	25,131
Inter-segment net sales or transfers	-	-	-	-	-	-	-
Total	22,235	1,341	23,576	1,554	25,131	-	25,131
Segment income (loss)	1,733	(786)	947	119	1,067	(1,118)	(51)

(Notes) \*1 The “Other” category is a business segment that is not included in reportable segments, and includes the industrial machinery-related business, the real estate leasing-related business, the electricity sales-related business and the precision parts-related business.

\*2 The adjustment for segment income (loss) represents corporate expenses, largely consisting of selling, general and administrative expenses not attributable to the reportable segments.

\*3 Segment income (loss) is adjusted with operating loss on the Quarterly Consolidated Statements of Income.

For the six months ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

(Million yen)

	Reportable segment			Other (Notes)*1	Total	Adjustment (Notes) *2	Amount recorded in Quarterly Consolidated Statements of Income (Notes)*3
	Marine-use engines	Land-use engines	Total				
Net sales							
Net sales to outside customers	19,283	2,335	21,618	1,742	23,361	-	23,361
Inter-segment net sales or transfers	-	-	-	-	-	-	-
Total	19,283	2,335	21,618	1,742	23,361	-	23,361
Segment income (loss)	1,467	(250)	1,217	227	1,444	(1,120)	323

(Notes) \*1 The “Other” category is a business segment that is not included in reportable segments, and includes the industrial machinery-related business, the real estate leasing-related business, the electricity sales-related business and the precision parts-related business.

\*2 The adjustment for segment income (loss) represents corporate expenses, largely consisting of selling, general and administrative expenses not attributable to the reportable segments.

\*3 Segment income (loss) is adjusted with operating profit on the Quarterly Consolidated Statements of Income.

### 3. Supplementary Information

#### (1) Status of Production, Orders Received, and Sales

For the six months ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

##### 1) Production

Production by segment for the six months ended September 30, 2021 is as follows:

(Million yen)

Segment	Volume	Amount	Year-on-year change
			%
	Horsepower		
Internal combustion engines			
Marine-use engines	417,304	19,283	(13.3)
Land-use engines	9,708	2,335	74.1
Other	-	1,427	15.2
Total		23,045	(7.1)

(Notes) \*1 Amounts are based on sales prices.

\*2 The figures above do not include consumption taxes.

##### 2) Orders received

Orders by segment for the six months ended September 30, 2021 are as follows:

(Million yen)

Segment	Orders received			Order backlogs		
	Volume	Amount	Year-on-year change	Volume	Amount	Year-on-year change
	Horsepower		%	Horsepower		%
Internal combustion engine						
Marine-use engines	863,491	29,721 [18,503]	36.6	1,679,325	35,205 [19,463]	31.8
Land-use engines	27,084	4,829 [181]	20.3	97,525	7,230 [313]	(7.7)
Other	-	1,177 [-]	(9.8)	-	444 [-]	(41.2)
Total		35,728 [18,685]	32.0		42,880 [19,776]	21.4

(Notes) \*1 Amounts are based on sales prices.

\*2 Figures in brackets [ ] indicate export orders received and the balance of export orders outstanding, and are included in totals.

\*3 The figures above do not include consumption taxes.

### 3) Sales results

Sales by segment for the six months ended September 30, 2021 are as follows:

(Million yen)

Segment	Volume	Amount	Export ratio	Year-on-year change
	Horsepower		%	%
Internal combustion engine				
Marine-use engines	417,304	19,283 [10,815]	56.1	(13.3)
Land-use engines	9,708	2,335 [181]	7.8	74.1
Other	-	1,742 [-]	-	12.1
Total		23,361 [10,997]	47.1	(7.0)

(Notes) \*1 Figures in brackets [ ] indicate export volume, and are included in totals.

\*2 Major export destinations and compositions are as follows:

Asia (64.2%), Europe (21.9%), Latin America (7.7%), North America (3.5%), Others (2.7%)

\*3 The "Other" segment includes precision parts-related (667 million yen), industrial machinery-related (759 million yen) and real estate leasing-related (315 million yen).

\*4 The figures above do not include consumption taxes.