



April 1, 2025

Company name Daihatsu Diesel Mfg. Co., Ltd.
Representative Yoshinobu Hotta, President
(Code number: 6023 Tokyo Stock Exchange)
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Notice of Change of Major Shareholders, Largest Shareholder and Other Related Company

Today, following the completion of the secondary offering of the company's shares announced on January 28, 2025, the company's major and largest shareholder and other related companies, Daihatsu Motor Co. Ltd. (hereinafter "Daihatsu Motor") has transferred a portion of its common stock to Imabari Shipbuilding Corporation (hereinafter "Imabari Shipbuilding") through an off-market relative transaction (the "Share Transfer"), resulting in a change in the Company's major shareholder, largest shareholder and other related companies.

1. Background of the change

The tender offer for the Company's own shares (hereinafter "Tender Offer") as described in the "Notice of Acquisition of Own Shares and Tender Offer for Own Shares" released by the Company on January 28, 2025. As a result, Daihatsu Motor will cease to be a major shareholder, the largest shareholder and other related companies, and Imabari Shipbuilding will become a major shareholder and the largest shareholder of the Company as of April 1, 2025, as described below.

2. Outline of shareholder with change of status

(1) New largest shareholder as a major shareholder (Imabari Shipbuilding Co., Ltd.)

(1) Name	Imabari Shipbuilding Co., Ltd.
(2) Address	1-4-52 Koura-cho, Imabari, Ehime, 799-2195, Japan
(3) Name and title of representative	Yukito Higaki, President and CEO
(4) Description of business	Shipbuilding
(5) Capital funds	30 billion yen

- (2) Shareholder who will not fall under the category of the largest shareholder as a major shareholder and related Company (DAIHATSU MOTOR CO., LTD.)

(1) Name	DAIHATSU MOTOR CO., LTD.	
(2) Address	1-1 Daihatsu-cho Ikeda-shi, Osaka 563-0044	
(3) Name and title of representative	Masahiro Inoue, President	
(4) Description of business	Manufacture and sales of automobiles	
(5) Capital funds	28,404 million yen (March 31, 2024)	
(6) Established	March 1, 1907	
(7) Net assets	403,524 million yen (March 31, 2024)	
(8) Total assets	819,365 million yen (March 31, 2024))	
(9) Major shareholders and shareholding ratio	TOYOTA MOTOR CORPORATION 100%	
(10) Relationship	Capital ties	Daihatsu Motor holds 1,535,700 shares of the Company's common stock as of today.
	Personal relationship	Nobuki Nakatani, General Manager of the Accounting Department of Daihatsu Motor concurrently serves as an outside auditor of the Company.
	Business relationship	Daihatsu Motor leases buildings to the Company and the Company delivers the Company's products to Daihatsu (transaction amount of 1,020,337 thousand yen as of March 31, 2024).

3. Number and share of voting rights (shares) held by the major shareholders before and after the change

- (1) New largest shareholder as a major shareholder (Imabari Shipbuilding Co., Ltd.)

	Attributes	Number of voting rights (number of shares)	Ratio of total voting rights
Before change	—	1,000 (100,000 shares)	0.39%
After change	Major Shareholder	50,000 (5,000,000 shares)	19.70%

Notes:

- The calculation of "Ratio of total voting rights" before and after the change is based on the number of voting rights (253,871) obtained by deducting the number of voting rights (62,812) represented by 6,281,200 shares purchased in the Tender

Offer from the total number of voting rights (316,683) of all shareholders as of September 30, 2024.

2. The “Ratio of total voting rights” before and after the change is rounded off to two decimal places.

(2) Shareholder who will not fall under the category of the largest shareholder as a major shareholder and related Company (DAIHATSU MOTOR CO., LTD.)

	Attributes	Number of voting rights (Ratio of voting rights held)		
		Direct ownership	Aggregate portion	Total
Before change	The largest shareholder as a major shareholder and related Company	64,357 (6,435,700 shares)	0.00	25.35%
After change	—	15,357 (1,535,700 shares)	0.00	6.05%

Notes:

1. In calculating the “Ratio of voting rights held” before and after the change, the calculation is based on the number of voting rights (253,871) obtained by deducting the number of voting rights (62,812) relating to the 6,281,200 shares purchased in the Tender Offer from the total number of voting rights (316,683) held by all shareholders as of September 30, 2024.
2. The “Ratio of voting rights held” before and after the change is rounded off to two decimal places.
3. The “Number of voting rights (Ratio of voting rights held)” before the change is calculated based on the number of shares held by Daihatsu after the Tender Offer.
4. Whether there are changes of unlisted parent companies, etc. subject to disclosure
Upon completion of the Share Transfer, Daihatsu will no longer be classified as an Other Related Company and will no longer be subject to disclosure as an Other Related Company.
5. Future outlook
Currently, there are no matters to disclose. If any matters arise that should be announced in the future, we will promptly announce them.